



GLOBAL PACIFIC
FINANCIAL SERVICES LTD.

Reminder: Advocis National: The New Philanthropy

Submitted by Rica Zara on August 30, 2022 - 3:12pm



The New Philanthropy

Join us on **Tuesday, September 13, 2022, at 1:00 P.M. (Eastern Daylight**

Available spots are limited and will be on a first-come, first-served basis.

- This event has been approved for continuing education credits with The Institute, AIC, ICM, IC

Advocis Members: Presenter:

As a benefit of membership, Advocis Members are able to attend this webinar at a discounted rate. Please use your **Advocis ID** as the

Mark Halpern, CFP, TEP, MFA-P
Mark Halpern, Certified Financial Planner (CFP), Trust and Estate

Practitioner (TEP), Master Financial Advisor - Philanthropy (MFA-P) has

helped thousands of financial professionals, and affluent families

for over 20 years.

• **Member Admission: \$175 + HST**
• **Member Bundle Admission: \$295 + HST**: This ticket grants access to both webinars (*The New Philanthropy* on Tuesday, September 13, 2022, and *A Deeper Dive into Philanthropic Strategies* on Thursday, September 29, 2022).

As CEO of WEALTHinsurance.com®, Mark and his team specialize in tax advantaged insurance solutions to protect families, create charitable URACs, and preserve estates.
Source: <https://www.advocis.com/advocis/2022-08-30/reminder-advocis-national-new-philanthropy>

Mark works closely with clients' accountants, lawyers, insurance, and investment professionals to provide comprehensive estate planning solutions as part of the **Advocis ID**.

• **Non-member Admission: \$225 + HST** [Here](#)

- **Non-member Bundle Admission: \$395 + HST** (*The New Philanthropy* on Tuesday, September 13, 2022, and *A Deeper Dive into Philanthropic Strategies* on Thursday, September 29, 2022)

A portion of all proceeds will be donated to charity.